



## **AFFIRMATION OF MEMBERSHIP**

*Thank you for becoming a member of the George Williams Society, which honors those who include the YMCA of Greater Rochester in their estate plans. Your gift will ensure our programs and services continue to benefit the local community for generations to come.*

Member Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Phone Number: \_\_\_\_\_

Date(s) of Birth: \_\_\_\_\_

Attorney of Record: \_\_\_\_\_

### **GIFT TYPE**

I/We have made the following commitment to the YMCA of Greater Rochester in my/our estate plans:

- Bequest Provision
- Insurance Policy
- IRA Rollover
- Gift Annuity
- Charitable Trust (Type: \_\_\_\_\_)
- Other planned giving vehicle such as real estate, stocks, bank accounts.

I/We have  designated a specific amount or  designated a percentage of my/our estate

I/We expect the estimated value of my/our gift to be: \$\_\_\_\_\_

### **GIFT DESIGNATION**

- Unrestricted** (The YMCA can use my/our gift to support its highest priorities)
- Specific Purpose** (I/We would like to designate the use of my/our gift of \$10,000 or more to a specific purpose.)

Please indicate purpose: \_\_\_\_\_

**GIFT MANAGEMENT**

[ ] **Endowment** (When my/our gift becomes effective, it will be managed in the YMCA’s long-term investment program and only the interest from my/our gift will be spent on my/our designated purpose.)

[ ] **Current Use** (When my/our gift becomes effective, the full value of my/our gift can be used immediately to support my/our designated purpose.)

**GIFT RECOGNITION**

Please tell us how you wish to be recognized in George Williams Society materials.

[ ] Please list as follows: \_\_\_\_\_

[ ] Please list as *anonymous* donor.

[ ] Please contact me/us to discuss a permanently named fund to recognize our gift of \$25,000 or more.

*Thank you again for your support of the YMCA of Greater Rochester.*

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**YMCA OF GREATER ROCHESTER  
ATTN: George Williams Society  
444 East Main Street  
Rochester, New York 14604**